

Athens, 14 October 2024

ATTICA BANK ANNOUNCEMENT REGARDING THE INCREASE IN THE PAR VALUE OF ITS COMMON REGISTERED SHARES WITH VOTING RIGHTS AND THE SIMULTANEOUS REVERSE SPLIT AND THE SUBSEQUENT REDUCTION OF THEIR PAR VALUE

The société anonyme banking company under the company name “ATTICA BANK SOCIETE ANONYME BANKING COMPANY” (hereinafter the “**Bank**”) would like to inform investors on the following:

The Extraordinary General Meeting of the Bank’s Shareholders of 25.09.2024, decided, *inter alia*, upon the following:

The increase of the par value of each existing common registered share of the Bank from €0.05 to €5.00, along with the simultaneous reduction of the total number of the Bank’s existing common shares from 53,064,387 to 530,644 new common registered shares of the Bank with voting rights, of a par value €5,00 each, by merging one hundred (100) existing shares to one (1) new share of the Bank (reverse split) and the subsequent decrease of the par value of each common share from €5.00 to €0.05, without changing the total number of the Bank’s common registered shares, with the aim of creating a special reserve of the same amount, pursuant to article 31 par.2 of Law 4548/2018, resulting in the reduction of the Bank’s share capital by €2,626,687.80.

On 27.09.2024 the decision no. 3384758 ΑΠ /27-9-2024 of the Ministry of Development (Directorate of Companies, Department D’ of Financial Institutions, Insurance SA Companies and State-Owned Enterprises (SOEs)) was registered in the General Commercial Registry, with Registration Code no. 4465477, approving the amendment of article 5 of the Bank’s Articles of Association, pursuant to the aforementioned decisions of the Extraordinary General Meeting of the Bank’s Shareholders of 25.09.2024.

Following the above, the Bank’s share capital amounts to Euro 26,532.20 and is divided into 530,644 common registered shares with voting rights of a par value of €0.05 each.

On 14.10.2024 the Athens Stock Exchange (hereinafter “ATHEX”) approved the admission to trading in ATHEX of the said 530,644 new common registered shares with voting rights of the Bank, of a par value of €0.05 each, replacing the existing 53,064,387 common registered shares, and it was informed on the reduction - pursuant to the above- of the par value of the common registered shares with voting rights from €5.00 to €0.05 per share and an equivalent reduction of the share capital by €2,626,687.80, for the purposes of creating a special reserve pursuant to article 31, par.2 of Law 4548/2018.

The 15.10.2024 is set as the last day that the 53,064,387 common registered shares with voting rights of the Bank will be traded on ATHEX.

As from the next working day, 16.10.2024, the trading of the Bank’s shares shall cease temporarily for the purposes of completing the replacement thereof pursuant to the above.

The beneficiaries of the new shares are the persons registered in the Dematerialized Securities System (hereinafter “D.S.S.”) as holders of the shares on 17.10.2024 (Record Date).

The trading of the 530,644 new common registered shares with voting rights on ATHEX, with the new par value of €0.05 per share shall start on 21.10.2024.

As from the same day, the new total number of the Bank’s shares that is traded on ATHEX shall be 530,644 common registered with voting rights, of a par value of €0.05 each.

The opening price of the shares on ATHEX shall be set pursuant to the ATHEX Rulebook and Decision no. 26 of the ATHEX Board of Directors, as in force, and the new shares shall be credited in the registers and the securities accounts of shareholders in the D.S.S.

For more information, Shareholders can address their queries at the email info@atticabank.gr

ATTICA BANK S.A.