

Attica Bank - Investor's Update

Attica Bank Société Anonyme (hereinafter the "Bank"), following its corporate announcements of 18-01-2023, 26-01-2023 and 03-02-2023 as well as its corporate announcements concerning the approved and under implementation share capital increase and the approved Prospectus in the context of the listing for trading of the new common shares on the Athens Stock Exchange, informs the investment following a related question from the Capital Market Commission, that the Bank is in continuous and advanced discussions between its main shareholders and Thrivest Holdings Ltd.

The Bank's Management will immediately inform investors concerning any development arise concerning this issue.

Attica Bank S.A.